A clear view of the whole environment

One accountable technology partner for your business and your home.



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CAPABILITIES · Managed IT · Cybersecurity · Networks and cloud · Security infrastructure · Backup and continuity · Technology strategy

Connected by the people who rely on it

A family office may span business operations, residences, devices, advisors and outside providers.

$16.6 billion
reported cybercrime losses in 2024

Business email compromise alone accounted for $2.77 billion. Impersonation, account takeover and exposed home devices are the risks a family office carries across office and residence.

Source: FBI IC3 2024 Internet Crime Report.

Office

Technology used by the family office and its business operations.

Residence

The connected technology used across the home and property.

People

Principals, family members, staff and advisors who rely on the environment, and the access staff and vendors hold.

Providers

The specialists and vendors already supporting the environment.

Services that fit the full environment

Technology, security and continuity support for offices and private environments.

Managed IT

White-glove management and support for users, devices, systems and vendors.

Cybersecurity

Layered protection, monitoring, endpoint and email security against impersonation and account takeover.

Networks and cloud

Secure wired, wireless, cloud and remote-access infrastructure for office and residence.

Security infrastructure

Surveillance, access control and security technology, including home devices and vendor access.

Backup and continuity

Backup, recovery planning and continuity measures that reduce disruption.

Technology strategy

Practical guidance, lifecycle planning, standards and long-term stewardship.

Clear responsibility. Trusted providers.

One relationship that helps coordinate the environment and follows problems across provider boundaries.

Clarify responsibility

Bring the people, providers and technology around a client into one clear view.

Coordinate across providers

Follow a problem across a boundary instead of stopping at it.

Keep trusted relationships

Existing providers are welcome. A second opinion does not require replacing anyone.

Review what works and where it does not

A private technology review maps the people, providers, devices, accounts and networks across office and residence. It is a conversation that ends in a plain list, not a sales proposal.

1

What looks sound

Understand the parts of the environment that are working well.

2

What to ask

Useful questions for current providers, in plain language.

3

Where ownership is unclear

Responsibility gaps between people, providers and systems worth fixing first.

Make the environment easier to manage

Ask for a private technology review, or tell us what you would like to make easier to manage. Please keep sensitive personal, financial or security information out of open messages.



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Book a 30-minute conversation

1

A 30-minute conversation

Book online or call either number. We listen first and agree what a review should cover.

2

A private technology review

We map the people, providers, devices, accounts and networks across office and residence.

3

A plain list

What is sound, what to ask current providers and where ownership is unclear, in order of importance.